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*This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilising Rules**”) and is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.*

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Broad Greenstate International Company Limited

博大綠澤國際有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1253)

LAPSE OF OVER-ALLOTMENT OPTION, STABILISING ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilising actions undertaken by the Stabilising Manager, its affiliates or any person acting for it, during the stabilisation period involved:

- (i) over-allocation of an aggregate of 414,000 Shares in the International Offering, representing approximately 0.19% of the number of the Offer Shares initially available under the Global Offering as described in the Supplemental Prospectus before any exercise of the Over-allotment Option; and
- (ii) the partial exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on 31 July 2014 in respect of 414,000 Shares at the Offer Price per Share to cover over-allocations in the International Offering.

The portion of the Over-allotment Option which was not exercised by the Joint Global Coordinators on behalf of the International Underwriters lapsed on 3 August 2014.

Pursuant to section 9(2) of the Stabilising Rules, the Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilising actions undertaken by the Stabilising Manager, its affiliates or any person acting for it, during the stabilisation period involved:

- (i) over-allocation of an aggregate of 414,000 Shares in the International Offering, representing approximately 0.19% of the number of the Offer Shares initially available under the Global Offering as described in the Supplemental Prospectus before any exercise of the Over-allotment Option; and
- (ii) the partial exercise of the Over-allotment Option by the Joint Global Coordinators on behalf of the International Underwriters on 31 July 2014 in respect of 414,000 Shares at the Offer Price per Share to cover over-allocations in the International Offering.

For further details in relation to the partial exercise of the Over-allotment Option, please refer to the announcement of the Company dated 1 August 2014. The portion of the Over-allotment Option which was not exercised by the Joint Global Coordinators on behalf of the International Underwriters lapsed on 3 August 2014.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Hong Kong Listing Rules.

By Order of the Board
Broad Greenstate International Company Limited
Wu Zhengping
Chairman and Executive Director

Hong Kong, 4 August 2014

As of the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Mr. Wang Lei and our independent non-executive Directors are Mr. Dai Guoqiang, Mr. Zhang Qing and Mr. Wang Xiaohong.