

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Greenland Broad Greenstate Group Company Limited

Date Submitted 06/04/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1253 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>4,000,000,000</u>      | <u>HK\$0.025</u>                           | <u>HK\$100,000,000.00</u>                                |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>4,000,000,000</u>      | <u>HK\$0.025</u>                           | <u>HK\$100,000,000.00</u>                                |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>N/A</u>   |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                     |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>   |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                           |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>   |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|--|------------------------|-----|-------------------------|--------------------------------|
|  | (1)                    | (2) |                         |                                |
| Balance at close of preceding month    | 3,342,536,957          | N/A | N/A                     | N/A                            |
| Increase / (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month          | 3,342,536,957          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed     |  |   |
| 1. Share Options   |                           |           |           |            |  |   |
| Granted on   |                           |           |           |            |  |   |
| 01/09/2015   |                           |           |           |            |  |   |
| Exercise Price:  |                           |           |           |            |  |   |
| HK\$1.24   |                           |           |           |            |  |   |
| Ordinary shares (Note 1)   | N/A                       | N/A       | N/A       | 20,750,000 | N/A  | 83,000,000  |
| 2. N/A   |                           |           |           |            |  |   |
| ( / / )  |                           |           |           |            |  |   |
| Ordinary shares (Note 1)   |                           |           |           |            |  |   |
| 3. N/A   |                           |           |           |            |  |   |
| ( / / )  |                           |           |           |            |  |   |
| Ordinary shares (Note 1)   |                           |           |           |            |  |   |
| 4. N/A   |                           |           |           |            |  |   |
| ( / / )  |                           |           |           |            |  |   |
| Ordinary shares (Note 1)   |                           |           |           |            |  |   |
| Total A. (Ordinary shares)   |                           |           |           |            | Nil  |   |
| (Preference shares)  |                           |           |           |            | N/A  |   |
| (Other class)  |                           |           |           |            | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |            | Nil  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| Total B.   |                                 |  |                                  | (Ordinary shares)                         | Nil   |   |
|  |                                 |  |                                  | (Preference shares)                       | N/A   |   |
|  |                                 |  |                                  | (Other class)                             | N/A   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

|                 |                                 |   |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--------------------|--|---|
| Type of Issue   |                                 |   |                    |  |   |
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6. Repurchase of shares |                                 | Class of shares _____ repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7. Redemption of shares |                                 | Class of shares _____ redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares _____ issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



|                            |   |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|---|--|--|---|
| Type of Issue              |   |   |  |  |   |
| 9. Capital reorganisation  | Class of shares _____ issuable (Note 1) |   |  |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) |   |  | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |   |  | ( / / )  |   |
|                            |   |   |  | N/A  | N/A   |
| 10. Other                  | Class of shares _____ issuable (Note 1) |   |  |  |   |
|                            | At price : State currency _____         | Issue and allotment date : (dd/mm/yyyy) |  | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |   |  | ( / / )  |   |
|                            |   |   |  | N/A  | N/A   |
| Total E. (Ordinary shares) |   |   |  | Nil  |   |
| (Preference shares)        |   |   |  | N/A  |   |
| (Other class)              |   |   |  | N/A  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|   | (2) | N/A |

|   |     |
|---|-----|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
|---|-----|

|   |     |
|---|-----|
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
|---|-----|

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*